

Schedule A - Long Term Debt Obligations

Creditor/Claimant	Contact	Nature of Claim	Insured Amount	Secured	Original Bond Amount	Principal Balance (A)	Accrued Interest (B)	Total Claim Amount A+B	Disputed	Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$188,395,000 Highway Revenue Refunding Term Bonds Series AA1	NA	Secured	\$188,395,000.00	\$ 110,775,000.00	\$ 2,284,734.38	\$ 113,059,734.38		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$65,275,000 Highway Revenue Refunding Term Bonds Series AA2	NA	Secured	\$65,275,000.00	\$ 65,275,000.00	\$ 1,441,489.58	\$ 66,716,489.58		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$44,275,000 Transportation Revenue Refunding Term Bonds Series H	NA	Secured	\$44,275,000.00	\$ 12,720,000.00	\$ 275,242.38	\$ 12,995,242.38		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$1,502,944,944 Transportation Revenue Refunding Term/Serial/Capital Appreciation/CPI/LIBOR Bonds Series N	NA	Secured	\$1,502,904,943.95	\$ 1,031,782,096.00	\$ 20,938,708.33	\$ 1,052,720,804.33		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$250,000,000 Transportation Revenue Term/Serial Bonds Series M	NA	Secured	\$250,000,000.00	\$ 224,530,000.00	\$ 4,633,152.50	\$ 229,163,152.50		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$431,955,609 Highway Revenue Refunding Term/Serial/Capital Appreciation Bonds Series CC	NA	Secured	\$431,955,609.05	\$ 414,425,824.00	\$ 8,636,093.33	\$ 423,061,917.33		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$800,000,000 Transportation Revenue Term Bonds Series K	NA	Secured	\$800,000,000.00	\$ 224,940,000.00	\$ 4,678,735.00	\$ 229,618,735.00		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$598,285,000 Transportation Revenue Refunding Term Bonds Series L	NA	Secured	\$598,285,000.00	\$ 541,235,000.00	\$ 11,788,185.00	\$ 553,023,185.00		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$101,625,000 Highway Revenue Refunding Term Bonds Series BB	NA	Secured	\$101,625,000.00	\$63,070,000.00	\$ 1,379,656.67	\$ 64,449,656.67		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$82,340,000 Transportation Revenue Refunding Bonds Series I	NA	Secured	\$82,340,000.00	\$76,470,000.00	\$ 1,584,181.67	\$ 78,054,181.67		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$405,895,000 Transportation Revenue Bonds Series J	NA	Secured	\$405,895,000.00	\$73,685,000.00	\$ 1,531,770.00	\$ 75,216,770.00		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$320,545,000 Subordinated Transportation Revenue Bonds Series 2003	NA	Secured	\$320,545,000.00	\$215,960,000.00	\$ 4,713,417.50	\$ 220,673,417.50		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$711,465,000 Highway Revenue Refunding Bonds AA	NA	Secured	\$711,465,000.00	\$74,695,000.00	\$ 1,641,980.73	\$ 76,336,980.73		Unliquidated	Contingent

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Bank of New York Mellon Corp. - Trustee	TBD	\$272,880,000 Transportation Revenue Bonds G	NA	Secured	\$272,880,000.00	\$159,070,000.00	\$ 3,320,213.33	\$ 162,390,213.33		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$62,130,000 Transportation Revenue Refunding Bonds H	NA	Secured	\$62,130,000.00	\$9,205,000.00	\$ 199,313.45	\$ 9,404,313.45		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$571,825,000 Transportation Revenue Bonds D	NA	Secured	\$571,825,000.00	\$141,315,000.00	\$ 2,944,062.50	\$ 144,259,062.50		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$284,405,000 Transportation Revenue Refunding Bonds E	NA	Secured	\$284,405,000.00	\$133,475,000.00	\$ 3,067,588.33	\$ 136,542,588.33		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$657,960,000 Transportation Revenue Bonds A	NA	Secured	\$657,960,000.00	\$415,500,000.00	\$ 18,939,675.83	\$ 434,439,675.83		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$75,050,000 Subordinated Transportation Revenue Bonds 1998	NA	Secured	\$75,050,000.00	\$51,985,000.00	\$ 1,083,020.83	\$ 53,068,020.83		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$73,238,065 Revenue Bonds CAPS	NA	Secured	\$73,238,065.00	\$49,265,528.12	\$ -	\$ 49,265,528.12		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$1,061,775,000 Revenue Bonds Y	NA	Secured	\$1,061,775,000.00	\$87,075,000.00	\$ 2,246,979.17	\$ 89,321,979.17		Unliquidated	Contingent
Bank of New York Mellon Corp. - Trustee	TBD	\$4,510,000 Revenue Bonds FMHA	NA	Secured	\$4,510,000.00	\$945,000.00	\$ 19,687.50	\$ 964,687.50		Unliquidated	Contingent